



BANCO CENTRAL DE VENEZUELA
Caracas - Venezuela



Euroclear Bank
Securities database (International)
Euroclear system on-line

Security information

With this legal instrument to deliver and transfer, we Central Bank Of Venezuela: Carmelitas, Caracas, Venezuela, with full bank responsibility state and guarantee the immediate electronic delivery and transfer of the herein above described Venezuelan Government bonds issued by our bank; bearing USP97475AB69 and the CUSIP P97475AB6. this screen print out is issued by our bank, to the following recipients and the final beneficiary, which are to be immediately delivered Euroclear Free Delivery to SECURE TRU ST AG, account to the coordinates below

Sender: Central Bank of Venezuela
Carmelitas, Caracas, Venezuela 1010

Receiver: KBBECH22XXX
Berner Kantonal Bank
Gurzelngasse 243 Solothurn - Ch 4500

Account Number: CH3500790016268959016
Beneficiary: Secure Trust Ag
Reference: REGE452/CCS080/500/USD
Issuer Bank: Central Bank of Venezuela
Instrument: Bond
ISIN: USP97475AB69
Common Code: 017689029
Cusip: P97475AB6
Euroclear Account: 92146
Clearstream Code: 12467
Maturity Date: 19 Sep 2013
Value: 500,000,000.00
Currency: USD United States Dollars
Fed: 00476985
Free Delivery: 110213
BL 2: 57932
BL 5: 99712
Status: Delivery Transfer

We Central Bank of Venezuela located at Av. Urdaneta Esq. Carmelitas, Caracas Venezuela 1010 hereby confirm with full banking responsibility, that this above referenced bond is authentic and genuine, value, and with full legal liability, the Amount of Five Hundred Million United States Dollars (500,000,000.00 USD), hereby is SECURE TRUST AG, owner of the bond, we further confirm, that we have irrevocably transferred and fully assigned the aforementioned Central Bank of Venezuela bond from the date of issue of this Euroclear Free Delivery in the care of your SECURE TRUST AG. And we have also changed the beneficiary of this bond to SECURE TRUST AG.

We further confirm that the Central Bank of Venezuela bond is clean, clear, and free of any levy, liens, or encumbrances we further confirm that custody is being transferred of the Central Bank of Venezuela bond, with full text of the bond contained herein by Free Delivery Euroclear. This bond is freely available for payment on first call and serves as collateral from today's date to secure any loan, credit line, or credit facility. This operative instrument is assignable, transferable divisible callable and negotiable and may be confirmed on a bank to bank basis.

Alejandria Velazquez ID: 0847/5 We confirmed its emission and certify the transparency of this operation
Reference Euclid/Euroclear 7122/994/1020/92146/12468/97843/00429

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